

KATKO ICAV

First Addendum to the Prospectus

This First Addendum (this “Addendum”) should be read in conjunction with, and forms part of, the prospectus for the KATKO ICAV (the “ICAV”) dated 31 January 2022 as may be further amended or supplemented from time to time (hereinafter referred to as the “Prospectus”). All capitalised terms contained herein shall have the same meaning in this Addendum as in the Prospectus unless otherwise indicated.

The Directors of the ICAV accept responsibility for the information contained in this document and the Prospectus. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document and the Prospectus is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors would like to disclose to the Shareholders the amendments set out in this Addendum to the Prospectus.

Amendments to the section of the Prospectus entitled “DIRECTORY”

- (i) The sub-section entitled “*UCITS Management Company and Promoter*”, within section of the Prospectus entitled “*DIRECTORY*”, shall be deleted in its entirety and replaced with the following:

*“UCITS Management Company and Promoter
Katko Capital SASU
91, rue du Faubourg Saint-Honoré
75008 Paris
France”*

- (ii) The sub-section entitled “*Registered Office of the ICAV*”, within section of the Prospectus entitled “*DIRECTORY*”, shall be deleted in its entirety and replaced with the following:

*“Registered Office of the ICAV
4th Floor
35 Shelbourne Road
Ballsbridge
Dublin D04 A4E0
Ireland”*

- (iii) The sub-section entitled “*Legal Advisor*”, within section of the Prospectus entitled “*DIRECTORY*”, shall be deleted in its entirety and replaced with the following:

*“Legal Advisor in Ireland
Dillon Eustace LLP
33 Sir John Rogerson’s Quay
Dublin 2*

Ireland”

- (iv) The sub-section entitled “*Company Secretary*”, within section of the Prospectus entitled “*DIRECTORY*”, shall be deleted in its entirety and replaced with the following:

“Secretary
Clifton Fund Consulting Limited
(trading as Waystone)
35 Shelbourne Road
Ballsbridge
Dublin
D04 A4E0”

Amendments to the section of the Prospectus entitled “OTHER KEY INFORMATION”

- (i) The sub-section entitled “*Company Secretary*”, within section of the Prospectus entitled “*OTHER KEY INFORMATION*”, shall be deleted in its entirety and replaced with the following:

“Secretary

The ICAV has appointed Clifton Fund Consulting Limited (trading as Waystone) as the secretary. The Secretary has a registered office at 35 Shelbourne Road, Ballsbridge, Dublin, D04 A4E0”

Amendments to the KATKO Fund Supplement to the Prospectus

- (i) The addition of the following as the final sentence to the first paragraph within the sub-section entitled “*Investment Policy*”, within section entitled “*INVESTMENT OBJECTIVES AND POLICIES*”:

“The Sub-Fund will limit its investment in other collective investment schemes to 10% of its net asset value.”

Dated: 26 February 2024