

## KEY INVESTOR INFORMATION

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

**KATKO FUND (THE "FUND")**  
**A EUR CLASS SHARES ("CLASS A SHARES") – ISIN: IE00BJBK4104**  
**A FUND OF KATKO ICAV (THE "ICAV")**  
**THE ICAV IS MANAGED BY KATKO CAPITAL (THE "MANAGER")**

### OBJECTIVE AND INVESTMENT POLICY

#### Objective

- To achieve long-term capital growth.

#### Investment Policy

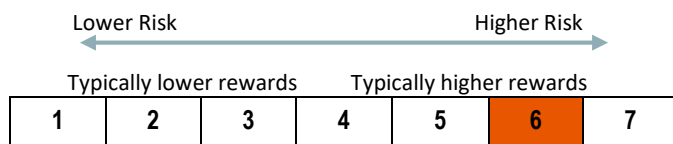
- The Fund will seek to achieve its objective by investing primarily in a diversified portfolio of equities or equity-related securities (such as preferred stock, American Depositary Receipts ("ADRs") or Global Depositary Receipts ("GDRs") issued by companies which are listed or traded on a stock exchange or regulated market.
- The Fund will be actively managed and will not be constrained by a benchmark. The Investment Manager will have discretion in the choice of investments, within the limits of the Fund's investment policy.
- There are no industrial sector, geographic or other market sector investment restrictions applicable to the Fund.
- The primary, but not exclusive, investment focus is the investment in shares of companies listed on pan-European stock exchanges or in shares of companies with a significant portion of their business in Europe.
- The Fund may hold significant cash or cash equivalents, rather than investing such assets, to mitigate potential negative market conditions and where the Investment Manager considers it appropriate.
- For more information about the investment policies and strategies please refer to the section entitled "Investment Policy" in the Supplement of the Fund.

- The Fund's base currency is EUR. The Class A Shares are denominated in EUR. The Fund may hold assets denominated in different currencies to the base currency and shall not hedge the risk of loss in the value of the Fund's holdings caused by foreign exchange movements using FDIs. Exposure to currency fluctuations can significantly influence returns.
- As the Fund may have a high exposure to net equities, the Fund is intended for investors who accept exposure to movements in world markets. The Fund is suitable for investors who seek capital growth and who are comfortable with a long-term investment horizon and understand the risks associated with investing in the financial markets.
- The Fund issues accumulating shares. Accordingly, dividends will not be distributed on the Class A Shares.
- The minimum initial investment in the Class A Shares is €1,000,000. There is no minimum subsequent subscription amount.
- You can place orders to buy, sell or switch shares in the Fund on a weekly basis.

#### Other Information

- Class A Shares are available for subscription from institutional investors.

### RISK AND REWARD PROFILE



- The Risk and Reward Indicator shows where this share class ranks in terms of its potential risk and return. The higher the rank, the greater the potential reward but the greater the risk of losing money. As this share class has just been launched, simulated historical performance data has been used, based upon studies of how such investments have performed in the past. You should note that this share class may perform differently in the future. The shaded area above shows the share class's ranking on the Risk and Reward Indicator.
- The lowest category does not mean 'risk free'. Your initial investment is not guaranteed.
- This risk and reward category shown is not guaranteed to remain unchanged and may not be a reliable indication of the future.
- This share class is in a higher risk category because it invests primarily in shares. Shares may offer high long-term growth potential, but the prices of shares fluctuate and often go down as well as up.
- In addition, the Fund has a currency risk given that it invests in shares which are priced in different currencies. As a result, this Fund is suitable for investors with a long-term time horizon – typically at least five years.

#### Risks materially relevant to the Fund which may not be adequately captured by the Risk and Reward Indicator include:

- **Currency Risk:** The Fund invests in asset priced in currencies other than the Fund's base currency (EUR). The manager may not hedge the risk of fluctuations of these currencies versus the base currency; therefore, there is a risk of loss to the value of your investment arising from exchange-rate fluctuations.
- **Concentration Risk.** The Sub-Fund may invest a relatively large percentage of its assets in issuers located in a single country, a small number of countries, a particular geographic region, in a particular industry, market or economic sector. In these cases, the Sub-Fund's performance will be closely tied to the market, currency, economic, political, or regulatory conditions and developments in that particular geographical region, industry, market of economic sector, and could be more volatile than the performance of more diversified funds.
- **Investments in Medium and Small Sized Firms.** The prices of securities of small and medium sized companies generally are more volatile than those of larger companies; the securities are often less liquid and these companies may be subject to more abrupt fluctuations in market price than larger, more established companies.
- **Operational Risk.** The risks of investing in various countries include trading, settlement, custodial and other operational risks due to different systems, procedures and requirements in a particular country and varying laws regarding withholding and other taxes.

Further information on risks applying to the Fund may be found in the Prospectus of the ICAV under the section headed Appendix IV - "Risk Factors".

## CHARGES

The charges are the costs of running the Fund, including marketing and distributing it. These charges reduce the potential growth of your investment.

<b>One-off charges taken before or after you invest</b>	
Entry charge	0.00%
Exit charge	0.00%
This is the maximum that might be taken out of your money before it is invested (entry charge) or paid back to you (exit charge). For the actual amount charged, please consult your financial advisor or distributor.	
<b>Charges taken from the Fund over the year</b>	
Ongoing charges	1.35%
<b>Charges taken from the Fund under specific conditions</b>	
Performance Fee	0.00%

- No charge is payable in respect of exchanges of Shares in the Fund.
- The directors of the ICAV may impose an additional levy of up to 2.00% of the Net Asset Value per Share of the Shares redeemed in the Fund where they consider the redeeming investor is involved in excessive trading.
- The ongoing charges are estimated as there is an insufficient track record for us to calculate it exactly. The ongoing charges figure may vary from year to year and excludes the costs of buying or selling assets for the Fund (except in the case of an entry/exit charge paid by the Fund where buying or selling shares in another fund). This charge includes fees of the Manager, Administrator, Depositary, Auditor and Directors as well as Fund overhead expenses.
- The Manager's fee may not exceed 2% per annum of the Net Asset Value of the Fund. Shareholder approval at a general meeting is required to increase this fee.
- For more information about charges, please refer to the 'Fees and Expenses' section of the ICAV's Prospectus and the Fund's Supplement. The Fund's annual report for the financial year will include details on the exact charges.

## PAST PERFORMANCE

<b>NO ANNUAL PERFORMANCE CHART AVAILABLE</b>	As the ICAV was authorised on 23 August 2021 and the Class A Shares were launched thereafter, there is insufficient data to provide a useful indication of past performance to investors.
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## PRACTICAL INFORMATION

- The Fund's assets are held with Caceis Bank, Ireland Branch (the Depositary).
- The ICAV is structured with segregated liability between its sub-funds. As a consequence the assets of the Fund will not be available to meet the liabilities of another sub-fund of the ICAV. Claims may arise from other jurisdictions that may not recognise the segregation of liability. This may affect the value of your investment.
- The following information is available free of charge from the Manager at [www.katkocapital.com](http://www.katkocapital.com):
  - The Prospectus, Supplement, and the latest annual and semi-annual reports for the ICAV and the Fund are available in English. Hard copies can be obtained upon written request to the Manager (KATKO Capital, 27-29, rue de Bassano, 75008 Paris, France) or the Administrator.
  - The Manager's Remuneration Policy, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding remuneration, can be accessed from the Manager's website at: [www.katkocapital.com](http://www.katkocapital.com). Hard copies can be obtained free of charge upon written request to the Manager.
  - Information on the latest prices and other share classes of the Fund.
  - Investors can place an order to buy, sell or switch shares in the Fund no later than close of business forty eight hours before the relevant Dealing Day directly with the Administrator, Caceis Ireland Limited, One Custom House Plaza, IFSC, Dublin 1, Ireland. For questions please contact: [Tel. No: +353 \(0\)1 6721600](tel:+353016721600) or [Fax No: +353 \(0\)1 7900461](tel:+353017900461) or [Email/ Queries: FB-REG-IRELAND2@CACEIS.COM](mailto:FB-REG-IRELAND2@CACEIS.COM)
- The Fund is subject to the tax laws and regulations of Ireland. Income or capital gains earned by you may be taxable based on your residency or citizenship. This might have an impact on your investment. For further details, please consult your financial adviser.
- The ICAV and the Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the ICAV.

*The ICAV is authorised in Ireland and regulated by the Central Bank of Ireland. KATKO CAPITAL (the "Manager") was incorporated in France on 27 May 2019 as a simplified joint stock company with company registration number 851 155 127 RCS. The Manager is authorised by the Autorité des Marchés Financiers since 30 April 2021 with registration number GP21000015 to act as a manager to collective investment schemes. This key investor information document is accurate as of 21 September 2021.*